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CONSUMER PURCHASES OF

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CITRUS AND OTHER JUICES

AUGUST 1961

CPFJ-120

U. S. DEPARTMENT OF AGRICULTURE

ECONOMIC RESEARCH SERVICE

IN COOPERATION WITH

THE FLORIDA CITRUS COMMISSION

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, chilled orange juice, canned single-strength juices, canned grapefruit sections, and canned fruit drinks. Beginning with January 1961, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 10,000 household consumers. This is an expansion of the sample of about 6,000 households that was used from 1954 through 1960.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census stock reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen concentrated orange juice. However, the data are considered reliable indicators of both trends and relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

October 1961

Based on data collected for the Florida Citrus Commission by the

Market Research Corporation of America



Growth Through Agricultural Progress

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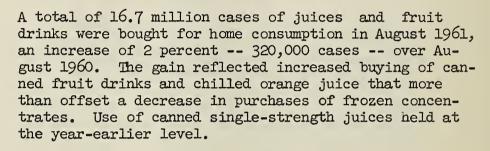
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CONSUMER PURCHASES OF CITRUS AND OTHER JUICES AUGUST 1961

By Clive E. Johnson Marketing Economics Division Economic Research Service

The data in this report represent estimated total purchases by household consumers in the 48 contiguous States. They do not include purchases by hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons.

STIMMARY

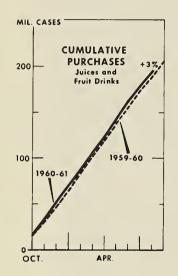


Canned fruit drinks accounted for 21.9 percent of all juices and fruit drinks purchased during the month, compared with only 20.1 percent a year earlier; and the chilled orange juice share rose to 3.8 percent. The share of market for frozen concentrates dropped to 40.6 percent from 42.3 percent in the preceding August, and the canned single-strength juice share was down a little to 33.7 percent.

Cumulative purchases of juices and fruit drinks for the season, October 1960-August 1961, were 3 percent --6.1 million cases -- ahead of the corresponding 11 months of 1959-60, as shown by the chart in the margin. Increased use of fruit drinks accounted for more than half of the gain.

In terms of individual products, consumption of chilled orange juice climbed to a new August high, and use of frozen concentrated orange juice increased a little over a year earlier to the highest August volume in recent years. On the other hand, canned orange juice was down 22 percent, and as a result, the share of market for these 3 orange products at 42.6 percent was not quite as great as a year earlier. Purchases of canned grapefruit juice and canned grapefruit sections were up sharply to the highest August levels in recent years.

Use of prune juice was up 8 percent to a new August

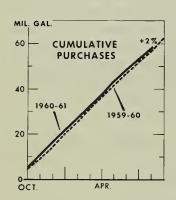


high. Tomato juice and miscellaneous canned juices were also bought in greater volume, but pineapple juice was down sharply.

Consumption of pineapple-grapefruit drink climbed to a new August high in contrast to a drop in use of canned orange drink. Miscellaneous canned fruit drinks were also up sharply, for the largest gain in volume made by any product or product group. Purchases of miscellaneous frozen concentrates were down a fourth, the heaviest decline reported.

FROZEN CONCENTRATED AND CHILLED JUICES

FROZEN ORANGE EDGES TO HIGHEST AUGUST LEVEL IN RECENT YEARS



About 5 million gallons of frozen concentrated orange juice were bought for home use in August, 3 percent more than in the same month a year earlier and the largest August volume since 1957. The share of market at 35.5 percent was the same as a year earlier. Retail movement of frozen orange concentrate is ordinarily at the seasonal low point in August. 1/

Retail prices were steady at 20.1 cents per 6-ounce can. This was 3 cents more than paid a year earlier.

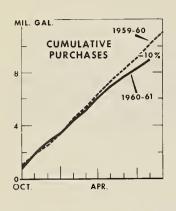
About 27.2 percent of families bought the concentrate. Purchases averaged 7.3 cans per buying family.

Cumulative purchases for the season, October 1960-August 1961, were 1.4 million gallons, or 2 percent greater than in the corresponding 11 months of 1959-60, as shown by the chart at the left. The gain reflected heavy buying in the first 3 months of the season. This volume of purchases was closely approached only in 1956-57, when prices averaged 6 cents lower. Both the proportion of families buying and the average size of purchase were larger in that year than in 1960-61. (See pages 13, 14, 25, 26.)

MISCELLANEOUS CONCENTRATES DOWN A FOURTH

In contrast to the gain in use of frozen orange concentrate, purchases of miscellaneous frozen concentrates, such as grape, grapefruit, or pineapple, were down 25 percent or 240,000 cases from a year earlier. This re-

^{1/} Monthly and cumulative data in this report are for 28-day periods to facilitate comparisons.



sulted in a decrease in share of market to only 4 percent, compared with 6 percent in August 1960.

Retail prices edged up to 19.1 cents per 6-ounce can, 1.4 cents higher than a year earlier. Prices have not been higher than this since 1959.

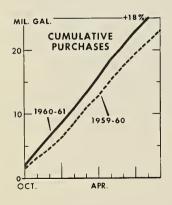
Data are not available on the proportion of families buying or on the average size of purchase.

Cumulative purchases through August were 1.1 million gallons or 10 percent behind the same months of 1959-60.

TOTAL PURCHASES OF FROZEN CONCENTRATES DOWN

As a result of the decline in use of miscellaneous products, August purchases of frozen concentrated juices in total were down 2 percent -- 110,000 gallons -- in comparison with August 1960. The share of market dropped to 40.6 percent from 42.3 percent a year earlier. Cumulative purchases at the end of August were about the same as in the corresponding period of 1959-60.

PRICES UP, BUT CHILLED ORANGE JUICE CLIMBS TO NEW AUGUST PEAK

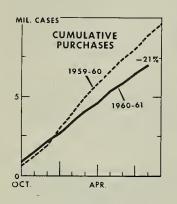


Retail prices of chilled orange juice rose 1 cent over July to reach 41.5 cents per 32-ounce carton, the highest since December 1959. Nevertheless, purchases held at the July level of 2.2 million gallons. This was 18 percent more than bought a year earlier and was the largest August volume of record. Purchases in August usually drop rather sharply from July to the low point for the season.

About 4.8 percent of families bought chilled orange juice, compared with 4.2 percent a year earlier. The average size of purchase at 3.4 quarts per buying family held about the same.

Cumulative purchases for the season through August were 18 percent -- 3.9 million gallons -- greater than in the corresponding period of 1959-60, and were 9 percent greater than the total amount purchased in the entire 1959-60 season. (See page 15.)

CANNED ORANGE JUICE FALLS TO NEW LOW



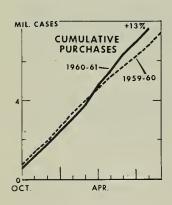
Only 550,000 cases of canned orange juice were purchased for household use in August 1961. This was a 22-percent loss in comparison with a year earlier, and by a small margin, was the smallest volume of purchases reported for any month in this 12-year series. The 5.1 percent of families buying was also a record low. Production of canned orange juice in 1960-61 was the smallest since the 1940's.

The canned orange juice share of market shrank 1 percentage point from a year earlier to 3.3 percent. Of reported products, only the canned orange drink share was smaller.

Retail prices averaged 43.7 cents per 46-ounce can. This price, which was up 6.8 cents from a year earlier, was the highest since late 1959.

Cumulative purchases for the season were 1.9 million cases or 21-percent behind the corresponding period of 1959-60. (See page 16.)

GRAPEFRUIT JUICE AT 4-YEAR AUGUST HIGH



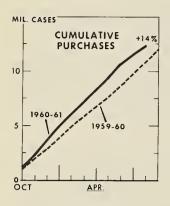
The August 1961 grapefruit juice picture reflected a contra-seasonal price decline and heavy movement in this usually slow month. Purchases were up substantially from both July and a year earlier, to 721,000 cases, the largest August volume since 1957. The strong movement reflected a gain in the proportion of families buying to 5.4 percent, together with a larger average size of purchase.

Retail prices paid averaged 28.3 cents per 46-ounce can, 1 cent less than in the preceding month and 2.6 cents less than a year earlier. This was well below prices paid from early 1958 through the first months of 1961.

Purchases for the season through August were 13 percent -- 900,000 cases -- ahead of the corresponding period a year earlier, and were moderately greater than total purchases in the entire 1959-60 season. (See page 17.)

PINEAPPLE JUICE CONTINUES TO DECLINE

August purchases of pineapple juice were down a little

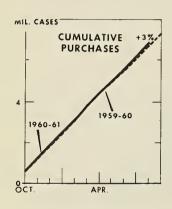


from the low July level to less than 900,000 cases. This was a loss of 18 percent in comparison with a year earlier, and, with but one exception, was the smallest volume of purchases recorded in this 12-year series. As a result of light buying in both July and August, the gain in cumulative purchases over a year earlier narrowed from 22 percent at the end of June to 14 percent (1.5 million cases) at the end of August.

The proportion of families buying was down 1.1 percentage points from August 1960 to only 7.7 percent, the lowest proportion recorded. The average size of purchase was also smaller than a year earlier.

Retail prices held at the July level of 30.1 cents per 46-ounce can. This was 1 or 2 cents above prices that prevailed during the preceding year. (See page 18.)

PRUNE JUICE AT RECORD AUGUST LEVEL



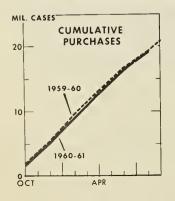
Consumption of prune juice increased 50,000 cases -- 8 percent -- over a year earlier to climb to a new August high of 622,000 cases.

The gain was associated with an increase in the average size of purchase, which at 2.5 quarts per buying family was the largest of record. Only 6.3 percent of families bought, however, the smallest proportion buying in more than a year.

Consumers on the average paid 43.2 cents for a quart bottle of prune juice. This was 0.6 cent less than a year earlier, and was somewhat below prices paid since mid-1959.

Consumption for the season at the end of August was 190,000 cases or 3 percent ahead of 1959-60. (See page 19.)

TOMATO JUICE UP 9 PERCENT FROM YEAR EARLIER



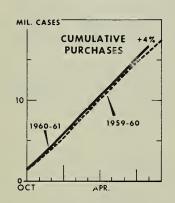
Purchases of tomato juice were up 9 percent, or 120,000 cases, from the low volume of August 1960. Nevertheless, as use of this product in the current season has generally been below year-earlier levels, cumulative purchases remained a little behind 1959-60. Only tomato juice, canned orange juice, and miscellaneous frozen concentrates were purchased in smaller volume than in 1959-60.

The gain over August 1960 reflected a larger size of purchase per buying family. The proportion of families

buying, however, was down 0.4 percentage point to 12.9 percent to match the 12-year low in this series set in July 1960.

An average 46-ounce can of tomato juice cost consumers 28.4 cents, 0.8 cent more than a year earlier. (See page 20.)

MISCELLANEOUS JUICES UP 5 PERCENT



Consumption of miscellaneous canned juices, such as tangerine or blends, was up 5 percent or 70,000 cases from a year earlier. Cumulative purchases for the season through August were 4 percent or 700,000 cases greater than in the same months of 1959-60.

The gain in movement over the preceding August reflected an increase in the proportion of families buying to 17.5 percent. The average size of purchase, however, was a little smaller.

On the average, a 46-ounce can of miscellaneous canned juices cost consumers 37.1 cents, or slightly less than a year earlier. Only orange and prune juices were more expensive. (See page 23.)

CANNED JUICES HOLD EVEN IN TOTAL



The decline in use of orange and pineapple juices in comparison with August 1960 was offset by increased use of grapefruit, tomato, and miscellaneous juices. Purchases of canned juices totaled 5.6 million cases, the same as a year earlier. Nonetheless, the canned juice share of market was down to 33.7 percent from 34.3 percent in the preceding August.

About 39 percent of families bought one or more canned juices in August, compared with 40 percent buying in July. The size of purchase held at about 2.5 cans (46-ounce). Comparable data are not available for a year earlier.

Cumulative purchases for the season through August were 1.3 million cases, or 2 percent greater than in the same 11-month period of 1959-60. In comparison, purchases of canned fruit drinks were up 9 percent. (See page 25.)

CANNED SINGLE-STRENGTH FRUIT DRINKS

CANNED ORANGE DRINK DOWN TO 7-YEAR AUGUST LOW

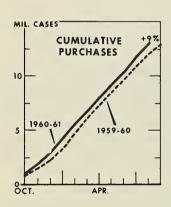


Household consumption of canned orange drink was down 8 percent, 40,000 cases, from a year earlier to only 488,000 cases, the lowest August volume since 1954. This was the third month in succession that purchases dropped below year-earlier levels, and the cumulative gain over the preceding season narrowed to 13 percent or 670,000 cases. Nevertheless, purchases in this 11-month period exceeded total purchases in both the 1958-59 and 1959-60 seasons.

The drop in movement from a year earlier reflected a decrease in the average size of purchase to only 2.1 cans per buying family, the smallest recorded. The proportion of families buying at 4.1 percent, however, was a little greater.

An average 46-ounce can of orange drink cost consumers 31.9 cents, 3.1 cents more than a year earlier. (See page 21.)

PINEAPPLE-GRAPEFRUIT DRINK BOUGHT IN RECORD VOLUME FOR AUGUST



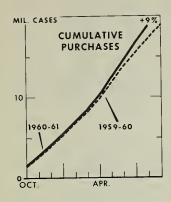
In contrast to the decline in use of orange drink, purchases of pineapple-grapefruit drink were up 9 percent, 100,000 cases, from a year earlier to a new August high of 1.2 million cases. This brought cumulative purchases for the season to 13.1 million cases, 9 percent more than a year earlier and moderately above total 1959-60 purchases.

The gain in volume over a year earlier reflected an increase in the average size of purchase to 2.6 from 2.3 cans per buying family. Part of this gain, however, was offset by a decrease to 7.9 percent from 8.5 percent in the proportion of families buying.

An average 46-ounce can cost consumers 27 cents, 1 cent less than a year earlier. Except for the 26.8 cents paid in December 1960, this was the lowest price recorded in this 5-year history of the product. (See page 22.)

MISCELLANEOUS FRUIT DRINKS MAKE HEAVY GAINS

Consumption of miscellaneous fruit drinks in August was up 18 percent -- 300,000 cases -- from a year earlier, to 2 million cases. These products accounted for 11.8



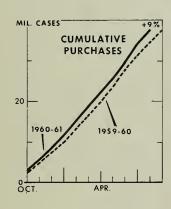
percent of total purchases of juices and fruit drinks, compared with a 10.2 percent share a year earlier.

Retail prices were down 0.4 cent to 33.7 cents per 46ounce can. Although this was about 7 cents more than paid for pineapple-grapefruit drink, the gain in purchases was 3 times greater.

The increase in movement over a year earlier reflected a rise in the proportion of families buying from 12.4 to 14.3 percent. The average size of purchase held about the same.

Cumulative purchases for the season through August were up 1.5 million cases from the like period a year earlier to 18.8 million cases, or about the same as purchased in the entire 1959-60 season. (See page 24.)

TOTAL CANNED FRUIT DRINKS UP 11 PERCENT



Consumption of canned fruit drinks in total was up 11 percent or 360,000 cases from August 1960, in contrast to no gain in use of canned juices, and to a decline in use of frozen concentrated juices. As a result, the fruit drink share of market was up 1.8 percentage points to 21.9 percent, and the shares for canned juices and frozen concentrates were down.

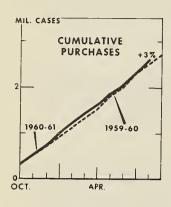
Cumulative purchases through August were 9 percent -- 3.2 million cases -- ahead of the corresponding period a year earlier and were a little greater than the total volume bought in the entire 1959-60 season. In comparison, frozen concentrated and canned single-strength juices made only a slight gain over the corresponding 11-month period of 1959-60.

A little more than 22 percent of families bought fruit drinks in August. The size of purchase averaged 2.9 cans (46-ounce) per buying family. Comparable data are not available for a year earlier. (See page 25.)

CANNED GRAPEFRUIT SECTIONS

PURCHASES OF SECTIONS RISE TO 4-YEAR AUGUST HIGH

Nearly 300,000 cases of canned grapefruit sections were bought for home use in August. This represented a 40-percent gain over a year earlier, and was the largest August volume since 1957. Movement was slow in the 4 preceding months, and cumulative purchases at the end



of August exceeded the corresponding period a year earlier by only 80,000 cases.

About 4.5 percent of families bought sections in August, compared with 3.5 a year earlier. The average size of purchase was also larger.

Retail prices at 20.2 cents per No. 303 can were down about a half cent from both the preceding month and a year earlier. This was the lowest price paid since mid-1959. (See page 22.)

Table 1. SUMMARY: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid for selected citrus juices and other products, August 1961 and 1960 1/

			•		•			The second second			•			
Commodity	: Tot	Total purchases	20 es	of families buying	dlies : ng :	New	Number	Average size of purchase	size	Quantity per month	Ity onth	Avera	Average price paid per actual unit	paid
	August 1961	August 1960	Change 1961-60	August 1961	August 1960	August: 1961 :	August 1960	August: 1961	August 1960	August: 1961 :	August 1960	Unit	August 1961	August 1960
FROZEN CONCENTRATED JUICES:	1,000 gallons	1,000 gallons	Percent	Percent	Percent	Number	Number	Ounces	Ounces	Ounces	Ounces		Cents	Cents
Orange Miscellaneous	5,006	4,879 966	÷55	27.2	27.5	2.0	2.0	22.0	21.7	†††	⁴ 3	.20-9	20.1	18.1
Total	5,731	5,845	- 2		1								-	-
CHILLED ORANGE JUICE	2,166	1,829	+18	8.4	٦ .	2.7	8.8	39.9	38.2	108	107	32-02.	41.5	38.2
CANNED SINGLE-STRENGTH JUICES:	1,000 cases 2/	1,000 cases 2/												
Orange Grapefruit Pineapple	550 721 891	709 600 1,090	-22 +20 -18	5.1	80.8	1.7	1.1.1.4.6	49.4 71.8 65.9	54.5 71.1 70.8	86 109 93	87 100 99	16-02. 16-02. 16-02.	43.7 28.3 30.1	36.9
Prune Tomato Miscellaneous	622 1,463 1,383	574 1,341 1,316	\$ \$ \$ \$	6.3 12.9 17.5	6.5 13.3 16.9	1.9	0.1 4.1 7.1	42.9 60.9 37.4	39.1 58.2 38.3	8 %4	7 ⁴ 82 65	32-0z. 46-0z. 46-0z.	43.2 28.4 37.1	43.8 27.6 37.3
Total	5,630	5,630	0	39.0		۳. د.	1	51.0	-	116	1	1	-	
CANNED SINGLE-STRENGTH FRUIT DRINKS:														
Orange Pineapple-grapefruit Miscellaneous fruit	488 1,199 1,967	528 1,097 1,672	8 44	4.1 7.9 14.3	88 1 6.0 7.4	1.1	1.1	69.0 86.5 64.1	81.6 82.5 65.8	95 122 111	114	46-02. 46-02. 46-02.	31.9 27.0 33.7	28.8 28.0 34.1
Total	3,654	3,297	17	22.1	}	1.9		70.8	1	133	-	1	1	l
CANNED GRAPEFRUIT SECTIONS	265	208	0#	4.5	3.5	1.5	1.4	40.0	38.6	59	N 754	No. 303	20.2	8.03

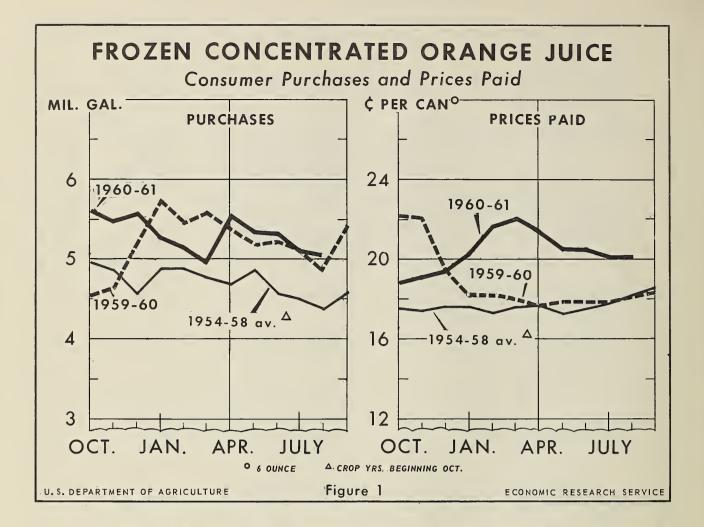


Table 2.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period <u>l</u> /	Tot	tal purch	ases	Proport families		Purcha buying	se per : family :		es paid pounce can		
	1960 - :	1959 -	: Average : 1954-58	1960 - 1961	1959 - 1960	1960- 1961	: 1959 - :	1960 - :	1959 - 1 960	Average 1954-58	
	1,000 gals.	1,000 gals.	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	5,616 5,458 5,552 16,626	4,560 4,634 5,138 14,332	4,957 4,856 4,563 14,376	29.1 30.1 30.1	26.9 26.7 27.9	46 46 45	41 43 45	18.8 19.1 19.4	22.2 22.1 19.4	17.5 17.4 17.6	
Jan. Feb. Mar. OctMar.	5,257 5,149 4,966 31,998	5,730 5,444 5,579 31,085	4,871 4,879 4,771 28,897	30.2 28.5 28.1	30.3 28.1 27.8	41 43 43	45 48 50	20.3 21.7 22.1	18.2 18.2 18.1	17.6 17.3 17.6	
Apr. May Jun. OctJun.	5,547 5,325 5,308 48,178	5,385 5,213 5,232 46,915	4,692 4,874 4,566 43,029	29.5 29.2 28.9	28.3 27.7 28.3	45 2/45 44	45 46 44	21.4 20.5 20.5	17.8 18.0 17.9	17.7 17.3 17.5	
Jul. Aug. Sep. Season	5,079 5,006	5,081 4,879 5,433 62,308	4,497 4,386 4,592 56,504	27.5 27.2	27.2 27.5 29.3	44 44	45 43 44	20.1	17.9 18.1 18.3 18.8	17.8 18.3 18.6 17.7	

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ Revised.

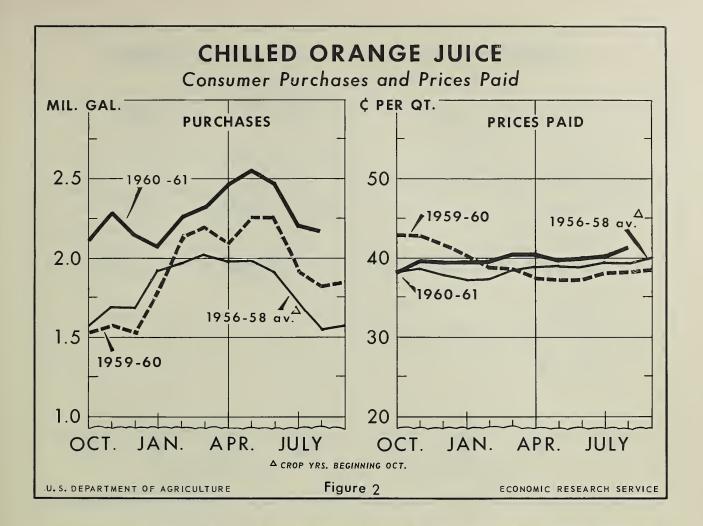


Table 3.-- CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid. October 1959 to date, with comparisons

Period 1/	Tota	al purcha	ises	Proport			se per	Pri	ces paid quart	i per
	1960- : 1961 :	1959 - : 1960 :	Average 1956-58	1960- 1961	1959 - 1960	1960- 1961	: 1959 - : 1960	1960 - :	1959 - 1 96 0	: Average : 1956-58
	1,000 gals.	1,000 gals.	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	2,112 2,282 2,122 6,516	1,539 1,573 1,532 4,644	1,574 1,692 1,690 4,956	4.7 4.9 4.6	3.7 3.4 3.5	109 110 112	103 116 110	38.2 39.7 39.4	42.7 42.6 41.7	38.5 38.7 38.0
Jan. Feb. Mar. OctMar.	2,070 2,288 2,332 13,206	1,798 2,153 2,220 10,815	1,932 1,979 2,021 10,888	4.7 5.0 4.9	4.1 5.1 4.7	104 108 114	110 103 116	39.6 39.6 40.6	40.2 38.8 38.7	37.3 37.6 38.6
Apr. May Jun. OctJun.	2,475 2,553 2,485 20,719	2,099 2,277 2,271 17,462	1,982 1,987 1,923 16,780	5.4 5.4 5.3	4.4 4.7 5.0	110 114 112	113 117 108	40.6 39·9 40.0	37.5 37.3 37.3	38.9 39.2 39.0
Jul. Aug. Sep. Season	2,198 2,166	1,911 1,829 1,846 23,048	1,73 ⁴ 1,558 1,576 21,648	5.0 4.8	4.4 4.2 4.2	106 108	107 107 109	40.5 41.5	38.0 38.2 38.4 39.1	39.5 39.5 40.1 38.7

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods.

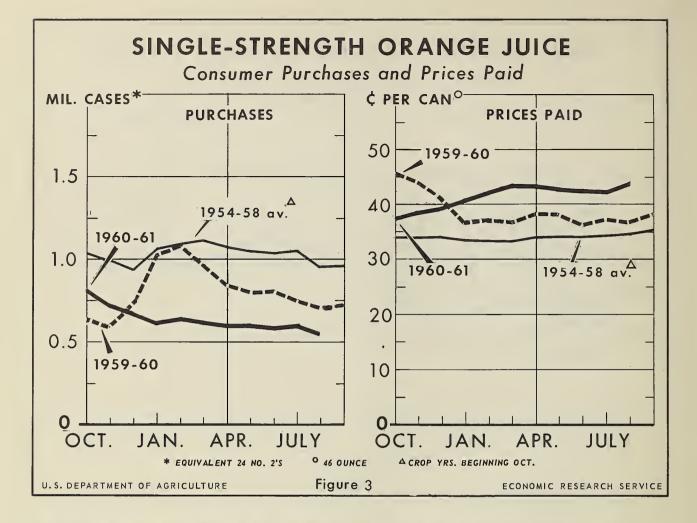


Table 4.--SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Tot	al purch	eses	Proport families			se per		es paid	
	1960 - 1961	1959 - 1960	: Average : 1954-58 :	1960 - 1961	1959 - 1960	1960- 1961	: 1959- : 1960	1960- : 1961 :		: Average : 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	811 714 667 2,192	626 594 726 1,946	1,039 998 940 2,977	7.3 6.5 6.2	6.1 5.9 6.8	92 88 90	86 86 86	37.5 38.8 39.2	45.5 43.9 40.7	34.0 34.0 34.1
Jan. Feb. Mar. OctMar.	607 645 621 4,065	1,021 1,066 964 4,997	1,062 1,094 1,123 6,256	5.8 5.9 5.9	8.4 9.9 7.9	86 89 84	102 89 101	40.8 42.0 43.5	36.7 37.0 36.7	33.6 33.6 33.6
Apr. May Jun. OctJun.	600 593 572 5,830	831 782 801 7,411	1,067 1,044 1,037 9,404	5.6 5.4 5.2	7.0 6.8 6.8	86 90 89	98 96 9 5	43.2 42.5 42.3	38.2 38.0 36.8	34.0 34.1 34.1
Jul. Aug. Sep. Season	596 5 5 0	733 709 716 9,569	1,046 950 952 12,352	5.5 5.1	6.4 6.8 6.7	88 86	94 87 89	42.1 43.7	37.2 36.9 38.0 38.5	34.4 34.8 35.5 34.1

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods.
Equivalent cases 24 No. 2 cans...432 ounces per case.

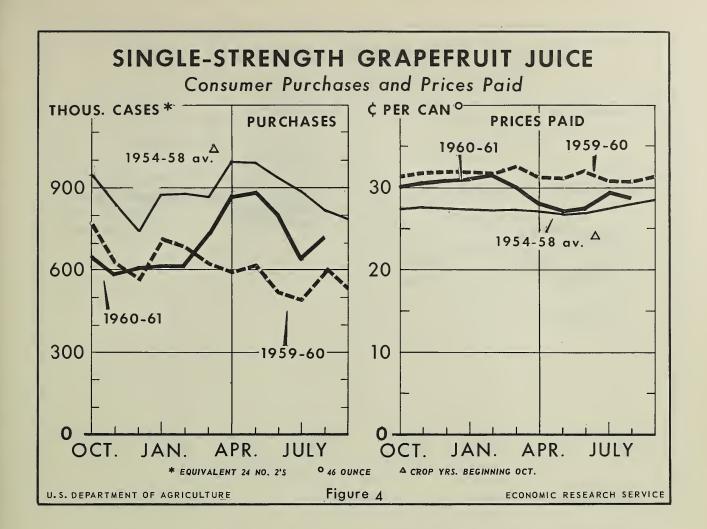


Table 5 .-- SINGLE-STREMATH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Tota	l purchas	ses 2/	Proport families	tion of buying 2/		ase per		ces paid	
	1960- 1961	1960	: Average : 1954-58	1960- 1961	: 1959- : 1960	1960 - 1961	: 1959 - : 1960	1960- : 1961 :	1959 - 1960	Average 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	648 583 606 1,837	773 628 570 1,971	942 841 744 2,527	5.5 5.0 5.0	6.5 5.9 5.5	97 94 102	102 87 88	30.1 30.5 31.0	31.2 31.8 31.9	27.4 27.8 27.6
Jan. Feb. Mar. OctMar.	614 619 736 3,806	711 686 624 3,992	878 879 867 5,151	5.4 5.2 5.4	6.5 6.0 5.8	89 96 110	9 1 96 85	31.1 31.6 30.2	31.9 31.7 32.7	27.4 27.4 27.4
Apr. May Jun. OctJun.	871 881 800 6,358	597 618 520 5,727	993 989 930 8 ,0 63	6.3 6.3 5.9	5.6 5.3 4.8	112 113 110	85 100 91	27.9 27.0 27.5	31.5 31.3 32.1	27.1 26.8 26.9
Jul. Aug. Sep. Season	636 721	493 600 537 7,357	888 819 787 10,557	4.9 5.4	4.5 5.0 4.8	104 109	87 100 91	29.3 28.3	31.0 30.9 31.3 31.6	27.5 27.9 28.5 27.4

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ October 1959-December 1960 estimates revised upward 6 percent to provide comparability with new sample.
Equivalent cases 24 No. 2 cans...432 ounces per case.

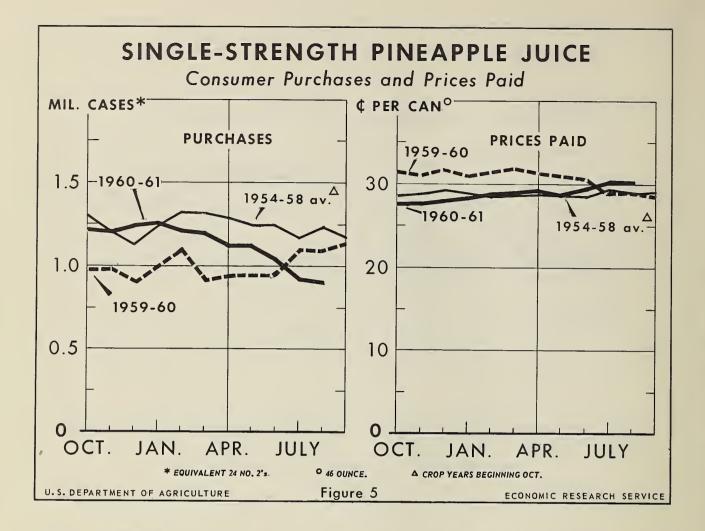


Table 6.--PINEAPPLE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/		al purcha	ıses		tion of buying	Purcha buying	se per family	Pric 46.	ces paid ounce c	per an
	1960 - 1961	1959- 1960	Average 1954-58	1960 - 1961	1959 - 1960	1960 - 1961	: 1959 - : 1960	: 1960 - : :		: Average : 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	1,214 1,208 1,232 3,654	975 977 907 2, 8 5 9	1,301 1,199 1,128 3,628	9.6 9.3 9.6	9.2 9.1 8.8	102 103 106	88 89 86	27.6 27.7 28.0	31.4 31.0 31.7	28.7 28.9 29.2
Jan. Feb. Mar. OctMar.	1,255 1,204 1,188 7,301	986 1,099 915 5,859	1,235 1,321 1,315 7,499	10.7 10.1 10.0	9.9 10.5 8.6	99 95 98	84 87 90	28.3 28.7 29.0	31.1 31.5 31.8	29.0 28.5 28.6
Apr. May Jun. OctJun.	1,112 1,146 1,036 10,595	933 940 950 8,682	1,281 1,246 1,246 11,272	9.8 9.1 9.0	8.7 8.5 8.7	92 102 93	90 93 91	29.2 28.7 29.2	31.1 30.7 30.2	28.7 28.7 28.6
Jul. Aug. Sep. Season	911 891	1,107 1,090 1,113 11,992	1,167 1,221 1,169 14,829	8.1 7.7	9.1 8.8 9.6	91 93	101 99 96	30.1 30.1	28.7 28.8 28.3 30.5	29.1 28.8 28.9 28.8

^{1/} Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods.
Equivalent cases 24 No. 2 cans...432 ounces per case.

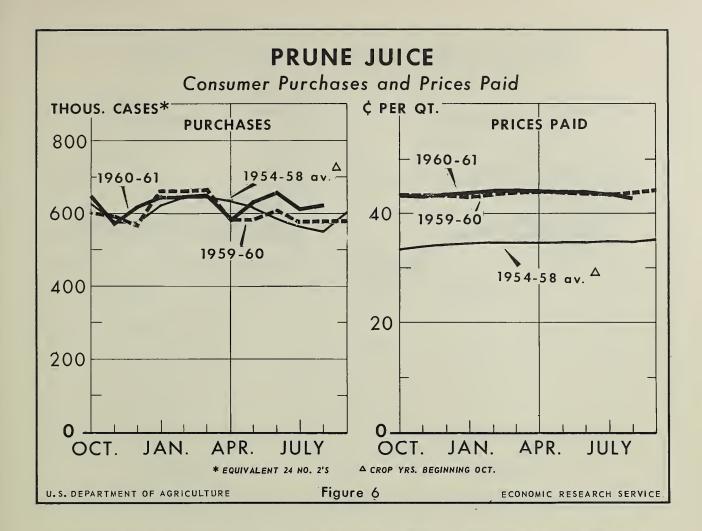


Table 7.--PRUNE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Tots	al purchas	ses 2/	Propor families	tion of buying 2/:	Purcha buying	se per	Pri	ces paid quart	per
	1960- 1961	: 1959 - : 1960	: Average : 1954-58	1960- 1961	1959- 1960	1960- 1961	: 1959- : 1960	1960- : 1961 :	1959 - 1960	: Average : 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	648 570 620 1,838	601 598 574 1,773	625 579 576 1,780	7•3 6•4 6•4	6.8 6.7 6.6	7 2 7 2 78	.73 .72 .72	43.3 43.2 43.5	43.4 43.6 43.3	33.3 34.1 34.3
Jan. Feb. Mar. OctMar.	643 643 648 3,772	666 661 668 3,768	628 643 647 3,698	6.9 6.9 7.2	7.5 8.0 7.8	78 74 73	72 68 71	43.9 44.1 44.1	43.2 43.4 43.7	34.4 34.7 34.6
Apr. May Jun. OctJun.	584 631 657 5,644	583 582 606 5,539	635 617 583 5,533	6.4 6.9 7 . 2	7.0 6.2 6.5	7 4 75 7 4	68 77 77	44.1 43.9 43.7	43.9 43.9 43.5	34.6 34.7 34.7
Jul. Aug. Sep. Season	611 622	574 574 577 7 ,2 64	563 554 603 7,253	6.6 6.3	6 .2 6 . 5 6 . 5	75 80	76 74 73	43.6 43.2	43.8 43.8 44.0 43.6	34.9 34.9 35.0 34.5

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ October 1959-December 1960 estimates revised upward 7 percent to provide comparability with new sample.

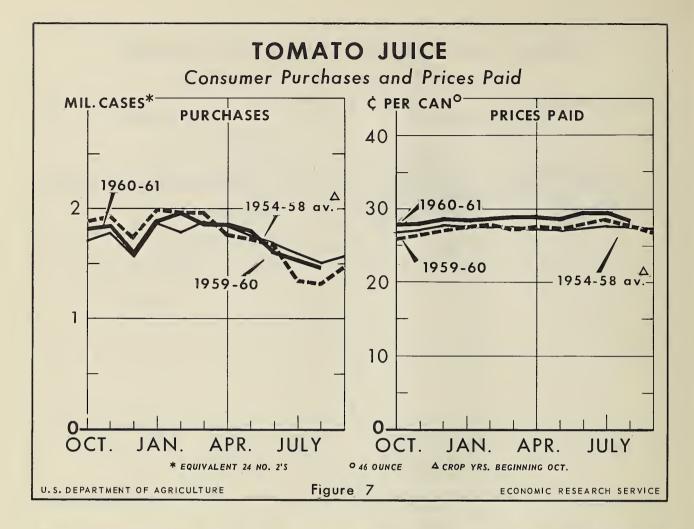


Table 8. -- TOMATO JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Total	L purchas	es <u>2</u> /	_	tion of buying 2/		se per ; family	Pric 46	es paid	per an
	1960- : 1961 :	1959 - :	Average 1954-58	1960 - 1961	: 1959- : 1960 :	1960- 1961	: 1959- : : 1960 :	1960- : 1961 :		: Average : 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	1,815 1,829 1,580 5,224	1,875 1,931 1,718 5,524	1,690 1,781 1,573 5,044	15.2 15.9 14.7	16.1 16.9 16.3	98 89 90	99 97 90	27.8 27.9 28.5	26.0 26.4 27.2	26.9 27.2 27.8
Jan. Feb. Mar. OctMar.	1,871 1,958 1,854 10,907	1,989 1,969 1,958 11,440	1,860 1,795 1,889 10,588	16.8 16.7 16.6	18.5 18.7 18.0	88 96 94	88 89 9 2	28.4 28.7 28.6	27.5 27.9 27.3	27.7 27.4 27.4
Apr. May Jun. OctJun.	1,855 1,771 1,597 16,130	1,741 1,712 1,660 16,553	1,853 1,757 1,693 15,891	16.5 15.5 14.5	16.5 15.8 15.5	91 93 90	88 9 2 9 2	28.7 28.4 29.4	27.6 27.4 27.8	27 .2 27 .1 27 .3
Jul. Aug. Sep. Season	1,511 1,463	1,3 ⁴ 4 1,3 ⁴ 1 1,477 20,715	1,589 1,505 1,555 20,540	13.6 12.9	12.9 13.3 14.0	90 92	8 5 8 2 88	29.3 28.4	28.4 27.6 27.1 27.3	27.7 27.6 27.4 27.4

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ October 1959-December 1960 estimates revised upward 5 percent to provide comparability with new sample.

Equivalent cases 24 No. 2 cans...432 ounces per case.

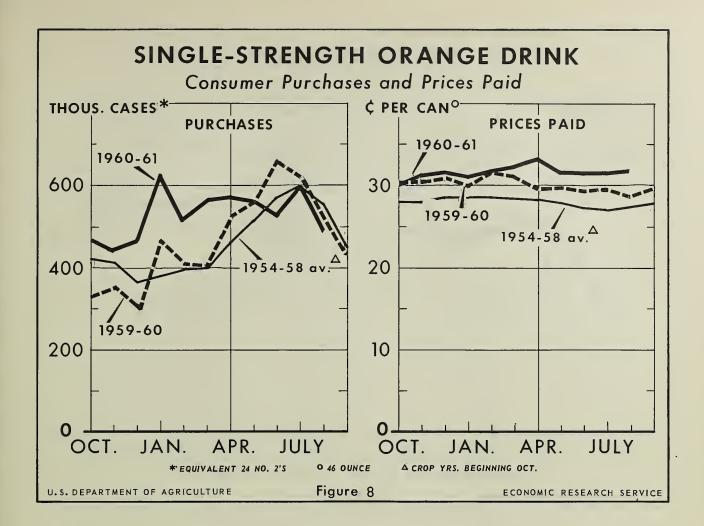


Table 9.--SINGLE-STRENGTH ORANGE DRINK: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Tot	al purch	ises	Proport families			se per		es paid	
	: 1960- : : 1961 :	1959 - 1960	Average : 1954-58	1960- 1961	1959 - 1960	1960- 1961	: 1959- : 1960	: 1960- : : 1961 :		: Average : 1954-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	469 444 466 1,379	33 1 350 301 982	422 413 365 1,200	3.3 3.1 3.3	2.3 2.9 2.4	117 110 113	117 104 107	30.0 31.3 31.6	30.2 30.6 30.9	28.0 28.0 28.6
Jan. Feb. Mar. OctMar.	628 514 561 3,082	466 414 404 2,266	384 399 403 2,386	4.5 3.7 4.0	3.4 3.6 3.3	111 111 112	109 96 106	31.0 31.7 32.2	30.0 31.5 31.2	28.6 28.7 28.4
Apr. May Jun. OctJun.	574 564 528 4,748	524 563 663 4,016	466 516 573 3,941	4.0 4.2 4.4	3.7 3.8 4.9	117 109 98	115 124 114	33.2 31.5 31.4	29.8 29.9 29.4	28.2 27.9 27.4
Jul. Aug. Sep. Season	596 488	620 528 431 5,595	600 557 450 5,548	4.7 4.1	4.2 3.9 3.3	103 95	123 11 ¹ 4 103	31.4 31.9	29.7 28.8 29.7 30.0	27.2 27.4 27.9 28.0

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods.
Equivalent cases 24 No. 2 cans...432 ounces per case.

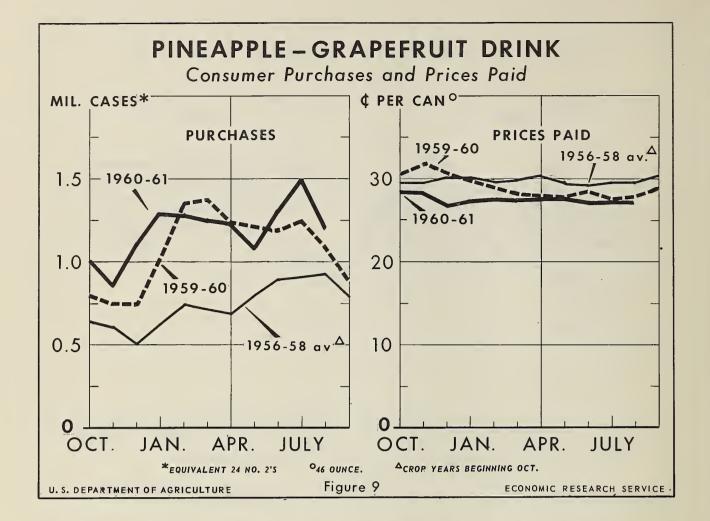


Table 10.--PINEAPPIE-GRAPEFRUIT DRINK: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Total	purchase	s <u>2</u> /		tion of buying 2/:		se per :		ces paid ounce ca	
	: 1960- : : 1961 :	1959 - : 1960 :	Average : 1956-58 :	1960 - 1961	: 1959 - : 1960 :	1960- 1961	: 1959 - : 1960 :	1960- : 1961 :		Average 1956-58
	cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	1,012 : 855 : 1,115 : 2,982	801 747 749 2,297	643 609 506 1,758	7.2 6.8 7.6	6.9 6.5 6.3	118 105 123	97 93 100	28.5 28.4 26.8	30.7 31.9 .30.8	29.6 29.6 30.2
Jan. Feb. Mar. OctMar.	1,302 1,274 1,254 6,812	1,018 1,354 1,388 6,057	628 742 717 3,845	8.9 8.8 8.3	8.7 9.6 9.9	124 117 129	97 122 118	27.4 27.5 27.7	29.9 29.1 28.3	30.2 29.6 29.9
Apr. May Jun. OctJun.	1,226 1,067 1,313 10,418	1,235 1,216 1,181 9,689	688 812 901 6,246	8.5 7.5 8.6	8.8 8.8 8.9	118 116 124	115 115 109	27.7 27.6 27.0	28.1 27.9 28.8	30.3 29.5 29.2
Jul. Aug. Sep. Season	1,498 1,199	1,252 1,097 896 12,934	914 939 797 8,896	9•3 7•9	9.3 8.5 7.2	129 122	108 107 100	27.1 27.0	27.7 28.0 29.0 29.0	29.6 29.6 30.4 29.8

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ October 1959-December 1960 estimates revised upward 5 percent to provide comparability with new sample.

Equivalent cases 24 No. 2 cans...432 ounces per case.

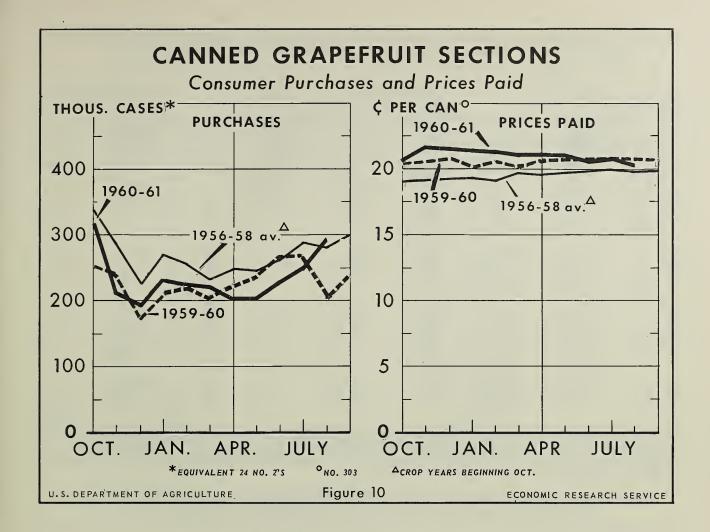


Table 11.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date, with comparisons

Period 1/	Tota	al purch	ases		tion of buying	: Purc	hase per		ces paid ;	
	1960-: 1961:	1959 - 1960	: Average : 1956-58 :	1960- 1961	1959- 1960	1960- 1961		: 1960- : 1961		: Average : 1956-58
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	318 212 193 723	252 238 174 664	337 286 227 850	5.1 3.7 3.4	4.5 4.3 3.6	57 51 51	53 49 46	20.7 21.7 21.5	20.5 20.5 20.8	19.0 19.1 19.3
Jan. Feb. Mar. OctMar.	234 226 221 1,404	210 222 209 1,305	270 256 233 1,609	3.9 3.9 3.9	3.7 3.9 3.5	54 52 52	52 53 57	21.4 21.4 21.1	20.2 20.6 20.2	19.3 19.1 19.6
Apr. May Jun. OctJun.	206 209 228 2,047	220 237 269 2,031	249 248 264 2,370	3.4 3.7 4.0	3.9 3.7 4.5	55 50 51	52 61 5 ⁴	21.1 21.0 20.6	20.5 20.5 20.7	19.5 19.7 19.8
Jul. Aug. Sep. Season	252 292	269 208 239 2,747	288 282 300 3,240	4.0 4.5	4.3 3.5 4.0	56 59	59 54 55	20.7 20.2	20.7 20.8 20.6 20.6	20.0 19.8 19.9 19.5

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12 week periods.

Equivalent cases 24 No. 2 cans...480 ounces per case.

Table 12.--MISCELLANEOUS CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date 1/

Oct. Nov. Dec. OctDec.: Jan. Feb. Mar. OctMar.:	Total pur	chases 3/		tion of buying 3/		se per	: Prices : 46-our	paid per
	1960 - 1961	: 1959 - : 1960	1960- 1961	: 1959 - : 1960	1960 - 1961	: 1959 - : 1960	: 1960- : 1961	: 1959 - : 1960
	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents
Nov. :	1,458 1,456 1,510 4,424	1,379 1,271 1,291 3,941	18.0 18.3 18.2	16.8 16.9 16.9	67 66 66	70 61 63	36.5 37.1 37.1	37.8 37.4 37.6
Feb. Mar.	1,462 1,497 1,569 8,952	1,495 1,558 1,562 8,556	18.6 17.7 19.0	18.5 19.6 18.7	64 67 66	69 65 71	37.9 37.9 37.9	37.1 37.3 37.1
Apr. May Jun. OctJun.	1,669 1,603 1,540 13,764	1,513 1,555 1,578 13,202	19.1 18.9 1 9.5	18.7 18.8 19.5	71 69 64	68 67 68	36.6 37.3 36.8	37.4 37.3 36.2
Jul. Aug. Sep. Season	1,531 1,383	1,463 1,316 1,396 17,377	18.8 17.5	19.0 16.9 17.4	66 64	63 65 66	36.8 37.1	36.5 37.3 37.3 37.2

^{1/} All juices other than orange, grapefruit, pineapple, prune and tomato. 2/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods.
3/ October 1959-December 1960 estimates revised upward 7 percent to provide comparability with new sample. Equivalent cases 24 No. 2 cans...432 ounces per case.

Table 13.--MISCELLANEOUS CANNED FRUIT DRINKS: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1959 to date 1/

						····		
Period 2/	Total pu	rchases 3/	: Proport : families	tion of buying 3/		ase per g family	Prices: 46-oun	paid per ce can
	1960-	: 1959-	: 1960-	1959-	1960-	: 1959-	: 1960-	: 1959-
:	1961	: 1960	: 1961 :	1960	1961	: 1960	: 1961	: 1960
:	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents
Oct. :	1,505 1,307	1,355 1,293	11.2	11.3 10.5	113 109	101 102	34.2 34.5	36.0 36.1
Dec. :	1,329	1,244 3,892	10.4	9.4	104	110	34.9	35.3
Jan. Feb. Mar. OctMar.	1,394 1,530 1,554 8,619	1,373 1,495 1,462 8,222	10.8 11.4 11.3	11.3 11.9 12.0	106 109 1 14	100 106 104	34.3 34.1 34.4	35.8 35.5 35.4
Apr. May Jun. OctJun.	1,819 1,970 2,224 14,632	1,589 1,894 2,149 13,854	12.7 13.5 15.1	12.0 14.2 15.9	117 118 120	111 113 111	34·3 33·9 33·7	35.0 34.0 34.0
Jul. Aug. Sep. Season	2,215 1,967	1,78 7 1,672 1,539 18,852	15.2 14.3	13.1 12.4 12.0	118 111	110 112 102	33.2 33.7	33.8 34.1 34.4 34.8

^{1/} All drinks other than orange and pineapple-grapefruit. 2/ Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods; 3/ October 1959-December 1960 estimates revised upward 13 percent to provide comparability with new sample. Equivalent cases 24 No. 2 cans...432 ounces per case.

Table 14.--TOTAL SINGLE-STRENGTH CANNED JUICES AND CANNED FRUIT DRINKS: Consumer purchases, percentage of families buying, and purchase per buying family, October 1959 to date

	:		Juices			F	ruit drinks			
Period 1/	Tot purchs	al ses 2/	Proportion of families buying		Tot purcha		Proportion of Purchase per families buying buying family			
	1960-61	1959-60	1960-1961	1960-1961	1960-61	1959-60	1960-1961	19 6 0 - 1961		
	: 1,000 : cases	1,000 cases	Percent	Ounces	1,000 cases	1,000 cases	Percent	Ounces		
Nov.	6,594 6,360 6,215 19,169	6,229 5,999 5,786 18,014	na na na	NA NA NA	2,986 2,606 2,910 8,502	2,487 2,390 2,294 7,171	NA NA NA	NA NA NA		
Feb.	6,452 6,566 6,616 :38,803	6,868 7,039 6, 691 38,612	44.1 43.4 43.7	118 125 123	3,324 3,318 3,369 18,513	2,857 3,2 63 3,254 16,545	20.0 20 .1 19.6	137 137 145		
May	6,691 6,625 6,202 58,321	6,198 6,189 6,115 57,1 1 4	44.0 42.7 42.2	123 126 119	3,619 3,601 4,065 29,798	3,348 3,673 3,993 27,559	21.0 20.8 23.2	140 140 1 42		
Jul. Aug. Sep. Season	5,796 5,630	5,714 5,630 5,816 74,274	40.0 39.0	117 116	4,309 3,654	3,659 3,297 2,866 37,381	23.8 22.1	146 133		

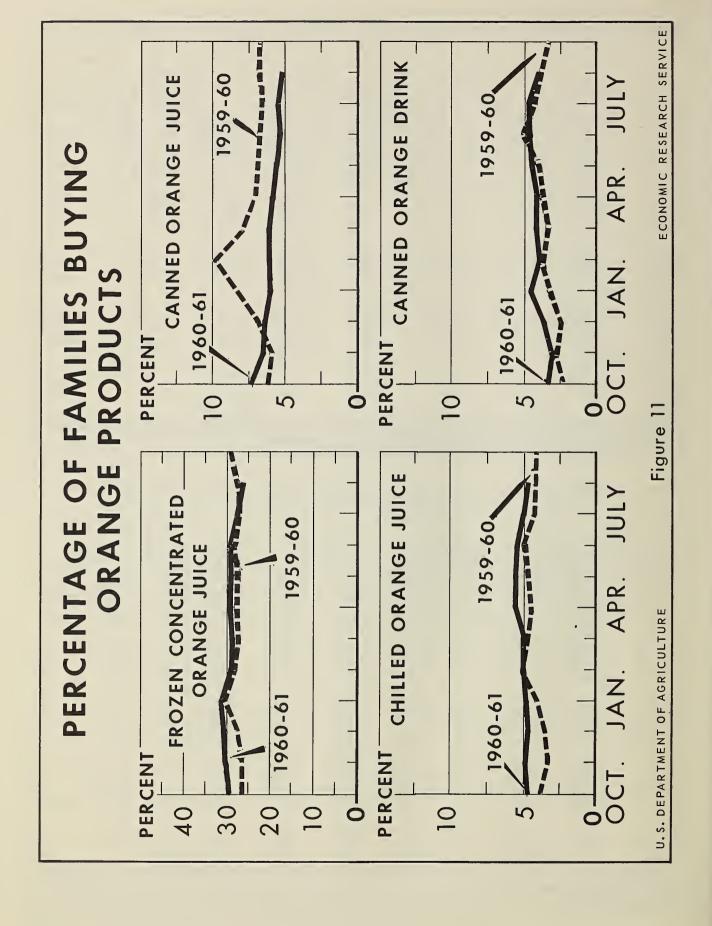
^{1/} Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ October 1959-December 1960 data revised.

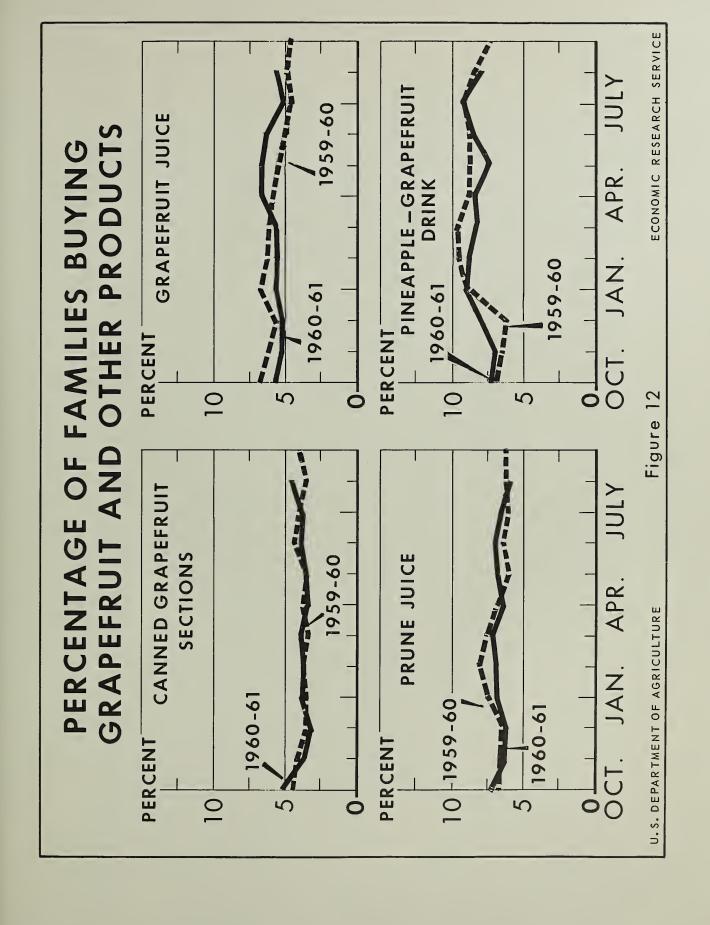
Equivalent cases 24 No. 2 cans...432 ounces per case. NA - not available.

Table 15.--Consumer purchases of selected citrus products as equivalent boxes of fresh oranges and fresh grapefruit, October 1959 to date

	Oranges								:	Grapefruit							
Period 1/		Frozen concentrate		: Canned single- : strength juice			: Chilled : juice <u>2</u> / :			Canned single : strength juice 3/:				Canned sections			
	: 1961	: 1959 - : 1960	: 1960 - : 1961	: 19 5 9- : 19 6 0	:	1960- 1961		19 5 9- 1960		960 - 9 61		9 59- 960	:	1960- 19 6 1	1959- 19 6 0		
	: 1,000 : boxes	1,000 boxes	1,000 boxes	1,000 boxes		1,000 boxes		L,000 poxes		,000 oxes		,000 oxes		1,000 boxes	1,000 boxes		
Oct. Nov. Dec. OctDec.	: 3,77 ⁴ : 3,668 : 3,731	2,996 3,045 3,376 9,417	474 417 390 1,281	375 356 435 1,166		365 395 367 1,127		274 280 273 827	,	480 432 449 ,361	1	570 463 420 ,453		221 148 139 508	182 172 126 480		
Jan. Feb. Mar. OctMar.	: : 3,654 : 3,579 : 3,451	3,988 3,789 3,883 21,077	350 372 358 2,361	592 618 559 2,935		358 391 399 2,275	1	309 370 382 1,888		449 452 538 ,800		533 514 468 ,968		163 151 148 970	145 153 144 922		
Apr. May Jun. OctJun.	: 3,694 : 3,546 : 3,535 : 32,632	3,619 3,503 3,516 31,715	350 346 333 3,390	485 457 468 4,345		428 442 430 3,575	3	363 394 393 3,038	4	632 640 581 ,653	4.	442 458 385 ,253		143 145 159 1,4 1 7	153 165 187 1,427		
Jul. Aug. Sep. Season	3,367 3,319	3,414 3,279 3,651 42,059	348 321	428 414 418 5,605		380 375	<u>)</u>	331 316 319 +,004		463 525	5	365 445 398 ,461		175 203	187 145 166 1,925		

^{1/} Monthly data are for 4-week (28-day) periods to facilitate comparisons; season-to-date purchases are for 12-week periods. 2/ Based on yield of canned single-strength orange juice. 3/ October 1959-December 1960 estimates revised.





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